











MARCH 2023

Sector Seasonalities: Long = (L); Short = (S)

Start: InfoTech (L), Utilities (L)

In Play: Banking (L), Broker/Dealer (L), Consumer Disc (L), Consumer Staples (L), Healthcare (L), Industrials (L), Materials (L), Real Estate (L), Transports (L), Oil (L), Natural Gas (L)

Finish: Computer Tech (S), Biotech (L)

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SAT	SUN
		1  First Trading Day, S&P Up 16 of Last 23	2  March Historically Strong Early in the Month	3	4	5
*Tuesdays: Weekly Chain Store Sales & Avg Hourly Earnings *Wednesdays: Oil & Gas Inventories *Thursdays: Wkly Unemployment Report, Wkly Mutual Fund Flows & Weekly Natural Gas Storage Report *Fridays: Weekly Leading Economic Index *Except holidays		Construction Spending ISM Index	Productivity and Costs Vehicle Sales	ISM Services Index		
6	7 Dow: 0.8% Up 14 Down 7 Rank #5	8  Average March Gains Last 21 Years: S&P: 1.1% Up 13 Down 8 Rank #5	9  NAS: 1.4% Up 14 Down 7 Rank #5	10	11	12 Daylight Saving Time Begins
Factory Orders	Consumer Credit Wholesale Trade	Beige Book Int'l Trade Deficit		ECRI Future Inflation Index Employment Rate Treasury Budget		
13  Monday of Triple Witching Week, Dow Up 25 of Last 35	14 Dow Down 4011 Points (17.2%) Week ending March 20 in 2020	15	16 	17  St. Patrick's Day  Triple Witching Day, Mixed, But NAS Up 7 of 8	18	19
	CPI	Business Inventories Housing Mrkt Index PPI Retail Sales	Housing Starts Import/Export Prices Philadelphia Fed Survey	Industrial Production Leading Indicators U Mich Consumer Sentiment		
20	21  Week After March Triple Witching Dow Down 22 of Last 35, And Down 7 of Last 11 March Historically Weak Later in the Month	22	23 	24	25	26
	Existing Home Sales Semiconductor Billings	FOMC Meeting	New Home Sales	Durable Goods		
27	28	29	30	31 Last Day of Q1, Dow Down 21 of Last 33, But Russell 2000 Up 24 of 33		
	Consumer Confidence		GDP - Q4 Final	Agricultural Prices Chicago PMI ECI Personal Income/Spending U Mich Consumer Sentiment		

Economic release dates obtained from sources believed to be reliable. All dates subject to change.



Bull symbol signifies a favorable day based on the S&P 500 Rising 60% or more of the time on a particular trading day 2002-2022



Bear symbol signifies an unfavorable day based on the S&P 500 Falling 60% or more of the time on a particular trading day 2002-2022