











APRIL 2023

Sector Seasonalities: Long = (L); Short = (S)

Start: Computer Tech (L)

In Play: Banking (L), Consumer Disc. (L), Consumer Staples (L), Healthcare (L), Industrials (L), Materials (L), Real Estate (L), Transports (L), Oil (L), Natural Gas (L), High-Tech (L), Utilities (L)

Finish: Broker/Dealer (L)

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SAT	SUN
					1	2
<p>*Tuesdays: Wkly Chain Store Sales & Avg Hrly Earnings *Wednesdays: Oil & Gas Inventories *Thursdays: Wkly Unemployment Report, Wkly Mutual Fund Flows & Wkly Natural Gas Storage Report *Fridays: Wkly Leading Economic Index <i>*Except holidays</i></p>					<p>Start Looking for DJIA & S&P 500 Seasonal Sell Signal On/After April 3</p>	
<p>3 </p> <p>First Trading Day DJIA & S&P 500 Up 20 of Last 28</p> <p>Construction Spending ISM Index</p>	<p>4 </p> <p>Factory Orders Vehicle Sales</p>	<p>5</p> <p>Int'l Trade Deficit ISM Services Index</p>	<p>6 </p> <p>Passover</p> <p>NASDAQ Up 20 of Last 22 Days Before Good Friday</p>	<p>7</p> <p>Good Friday (Market Closed)</p> <p>Consumer Credit ECRI Future Inflation Index Employment Rate</p>	8	9 Easter
<p>April is the #1 Month for the DJIA, Average Gain 1.9%, #2 S&P (1950), 4th Best NASDAQ (1971) April 1999 First Month to Gain 1000 Dow Points & End of "Best Six Months" for DJIA and S&P 500</p>					15	16
<p>10</p> <p>Wholesale Trade</p>	<p>11 </p>	<p>12</p> <p>CPI FOMC Minutes Treasury Budget</p>	<p>13 </p> <p>PPI</p>	<p>14</p> <p>Business Inventories Import/Export Prices Industrial Production Retail Sales U Mich Consumer Sentiment</p>	15	16
<p>17 </p> <p>First Trading Day Of Expiration Week, DJIA Up 20 of Last 34, But Down 11 of Last 18</p> <p>Housing Market Index</p>	<p>18 Tax Deadline</p> <p>DJIA: 1.9% Up 17 Down 4 Rank #3</p> <p>Housing Starts</p>	<p>19 </p> <p>Average April Gains Last 21 Years: S&P: 1.9% Up 16 Down 5 Rank #2</p> <p>Beige Book</p>	<p>20</p> <p>NAS: 1.6% Up 13 Down 8 Rank #4</p> <p>Existing Home Sales Leading Indicators Philadelphia Fed Survey</p>	<p>21 </p> <p>Expiration Day DJIA Up 17 of Last 26, But Down 6 of Last 9</p>	22	23
<p>24</p>	<p>25</p> <p>Consumer Confidence New Home Sales Semiconductor Billings</p>	<p>26</p> <p>Durable Goods</p>	<p>27 </p> <p>GDP - Q1 Advance</p>	<p>28 </p> <p>Agricultural Prices Chicago PMI ECI Personal Income/Spending U Mich Consumer Sentiment</p>	29	30

Economic release dates obtained from sources believed to be reliable. All dates subject to change.



Bull symbol signifies a favorable day based on the S&P 500 Rising 60% or more of the time on a particular trading day 2002-2022



Bear symbol signifies an unfavorable day based on the S&P 500 Falling 60% or more of the time on a particular trading day 2002-2022