	Almanac Investor Mid-October Stock Basket October 12, 2015 Closes											
				Sales		P/S	MV	Price		Buy	Stop	
Symbol	Name	Sector/Industry	General Business Description	Growth	P/E	Ratio	\$mil	8/18/14	Yield	Limit *	Loss *	
			Small Cap <\$1Bil									
CCS	Century Communt	Construction	single-family homebuilder in CO, TX, GA, NV	111.8	16	8.0	445	20.86	N/A	19.80	15.25	
PLOW	Douglas Dynamic	Auto-Tires-Trucks	snow & ice control equipment maker, plows, sanders	56.2	13	1.4	489	21.88	4.07	21.25	16.36	
LGIH	Lgi Homes Inc	Finance	single-family homebuilder in FL, GA, TX, AZ	135.4	19	1.4	651	32.69	N/A	30.10	23.18	
VSR	Versar Inc	Industrial Products	project management, DOD contractor	45.0	24	0.2	34	3.42	N/A	3.02	2.33	
WD	Walker & Dunlop	Finance	multi-family & commercial real estate finance	13.1	12	2.0	855	28.04	N/A	26.90	20.71	
			Mid Cap >\$1 Bil & <\$5 Bil									
CALM	Cal-Maine Foods	Consumer Staples	shell egg producer	9.4	10	1.5	2,706	55.80	2.27	54.90	45.57	
MMSI	Merit Medical	Medical	design, produce, market medical devices & supplies	13.5	25	2.0	1,055	23.89	N/A	22.40	19.04	
SMG	Scotts Mircl-Gr	Basic Materials	lawn & garden care products	0.9	19	1.3	4,012	65.48	2.87	63.20	53.72	
SUN	Sunoco Lp	Oils-Energy	wholesaler & retailer of motor fuels	19.8	14	0.1	1,091	35.88	7.73	34.35	29.20	
TMH	Team Health Hld	Medical	outsourced healthcare staffing and services	11.3	21	0.7	3,825	52.80	N/A	51.50	42.75	
			Large Cap > \$5 Bil									
CNC	Centene Corp	Medical	gov't subsidized managed healthcare service provider	52.4	21	0.4	6,824	57.28	N/A	56.55	48.07	
CVS	CVS Health Corp	Retail-Wholesale	pharmacy & drug store	9.9	22	8.0	114,870	103.07	1.36	99.85	84.87	
DHI	D R Horton Inc	Construction	homebuilder	31.9	17	1.1	11,344	30.93	0.81	29.55	25.12	
HBI	Hanesbrands Inc	Consumer Discretionary	under garment maker, socks, underwear, t-shirts	15.1	20	2.1	11,941	29.67	1.35	28.65	24.35	
NTRS	Northern Trust	Finance	fund admin, asset servicing, baniking, wealth management	4.7	18	3.4	16,020	68.80	2.09	66.70	56.70	
TSCO	Tractor Supply	Retail-Wholesale	rural lifestyle retail store operator	10.6	30	1.9	11,645	85.74	0.93	83.75	71.19	
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