

### Almanac Investor October Stock Basket October 16, 2019 Closes

Symbol	Name	Sector/Industry	General Business Description	A. Sales Growth	P/E	P/S Ratio	MV \$mil	Price 10/16/19	Yield	Buy Limit *	Stop Loss *
<b>Small Cap &lt;\$1Bil</b>											
CPE	Callon Pete-Del	Oils-Energy	explore/operate oil/gas in west Texas	60.4	5.2	1.4	907	3.97	n/a	4.03	3.06
NOG	Northern Oil&Gas	Oils-Energy	explore/produce oil/gas in Williston Basin	224.4	3.4	0.9	749	1.88	n/a	1.91	1.45
<b>Mid Cap &gt;\$1 Bil &amp; &lt;\$5 Bil</b>											
AEO	Amer Eagle Outf	Retail-Wholesale	clothing/apparel retailer	6.3	9.8	0.6	2,536	15.01	3.66	15.24	12.46
MTDR	Matador Resourc	Oils-Energy	explore/produce oil/gas in TX & LA	65.3	9.9	1.7	1,546	13.25	n/a	13.46	11.00
MUR	Murphy Oil	Oils-Energy	explore/produce oil/gas in US, CA & other	15.5	18.8	1.2	3,105	19.14	5.22	19.44	15.89
RBA	Ritchie Bros	Business Services	global auctioneer of trucks & equipment	91.7	34.0	3.3	4,262	39.39	2.03	40.00	32.69
SCS	Steelcase Inc	Business Services	office furniture, storage & lighting	12.7	13.8	0.6	2,099	17.92	3.24	18.20	14.87
TMHC	Taylor Morrison	Construction	single-family home builder	8.8	9.3	0.6	2,862	27.18	n/a	27.60	22.56
<b>Large Cap &gt; \$5 Bil</b>											
ARMK	Aramark Holding	Consumer Staples	food, facilities & uniforms to clients	8.1	20.0	0.7	10,820	43.82	1.00	44.50	37.25
CELG	Celgene Corp	Medical	develops therapies to treat cancer & others	17.5	11.1	4.4	71,562	100.97	n/a	102.54	85.82
ECA	Encana Corp	Oils-Energy	explore/produce oil/gas in CA & US	33.7	5.1	0.8	5,534	4.26	1.76	4.33	3.62
G	Genpact Ltd	Business Services	biz process & infotech, global delivery network	9.6	23.5	2.2	7,344	38.55	0.88	39.15	32.77
HZNP	Horizon Therps	Medical	developes therapeutics for rare & rheumatic dis	14.3	13.6	4.2	5,332	28.60	n/a	29.04	24.31
LEN	Lennar Corp -A	Construction	single-family home builder	62.7	10.9	0.9	19,706	61.17	0.26	62.12	51.99
LOGI	Logitech Intl	Computer and Tech	peripherals for PC & other platforms	8.6	22.9	2.4	6,701	40.81	n/a	41.44	34.69
OC	Owens Corning	Construction	buidling materials & glass fiber reinforcements	10.5	13.1	1.0	6,808	62.58	1.41	63.55	53.19
QRVO	Qorvo Inc	Computer and Tech	semiconductor maker	3.9	14.0	2.9	9,313	79.07	n/a	80.30	67.21
REGN	Regeneron Pharm	Medical	drugs for eye & iinflammatory diseases/cancer	14.3	14.9	4.5	32,883	299.40	n/a	304.04	254.49
SPR	Spirit Aerosys	Aerospace	parts for airplanes	3.4	12.0	1.1	8,626	83.35	0.58	84.64	70.85
ZTO	Zto Express Inc	Transportation	China express delivery network & logistics	27.6	23.9	3.6	10,560	20.82	n/a	21.14	17.70

\* Buy Limits good til cancel, Stop only if closed below Stop Loss

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