










# MARCH 2025

**Sector Seasonalities: Long = (L); Short = (S)**

**Start:** InfoTech (L), Utilities (L)

**In Play:** Banking (L), Broker/Dealer (L), Consumer Disc (L), Consumer Staples (L), Healthcare (L), Industrials (L), Materials (L), Real Estate (L), Transports (L), Oil (L), Natural Gas (L)

**Finish:** Computer Tech (S), Biotech (L)

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SAT	SUN
<b>3</b>  <b>First Trading Day, S&amp;P Up 17 of Last 25</b>  Construction Spending ISM Index	<b>4</b>   Vehicle Sales	<b>5</b> Ash Wednesday  <b>March Historically Strong Early in the Month</b>  Beige Book Factory Orders ISM Services Index	<b>6</b>  Int'l Trade Deficit Productivity and Costs Wholesale Trade	<b>7</b>  Consumer Credit ECRI Future Inflation Index Employment Rate	<b>8</b>	<b>9</b>  <b>Daylight Saving Time Begins</b>
<b>10</b> 	<b>11</b>   <b>Dow: 0.8% Up 14 Down 7 Rank #5</b>	<b>12</b>  <b>Average March Gains Last 21 Years: S&amp;P: 1.2% Up 13 Down 8 Rank #4</b>  CPI Treasury Budget	<b>13</b>  <b>NAS: 1.5% Up 14 Down 7 Rank #3</b>  PPI	<b>14</b>  U Mich Consumer Sentiment	<b>15</b>	<b>16</b>
<b>17</b> St. Patrick's Day  <b>Monday of Quad Witching Week, Dow Up 26 of Last 37</b>  Business Inventories Housing Mkt Index Retail Sales	<b>18</b>   <b>Dow Down 4011 Points (17.2%) Week ending March 20 in 2020</b>  Housing Starts Import/Export Prices Industrial Production	<b>19</b>   FOMC Meeting	<b>20</b>  Existing Home Sales Leading Indicators Philadelphia Fed Survey	<b>21</b>    <b>Quad Witching Day, Mixed, But NAS Up 7 of 10</b>  Semiconductor Billings	<b>22</b>	<b>23</b>
<b>24</b>	<b>25</b>  <b>Week After March Triple Witching Dow Down 22 of Last 37, But Up Last 5 March Historically Weak Later in the Month</b>  Consumer Confidence New Home Sales	<b>26</b>  Durable Goods	<b>27</b>  GDP - Q4 Final	<b>28</b>   Personal Income/Outlays - PCE U Mich Consumer Sentiment	<b>29</b>	<b>30</b>
<b>31</b>  <b>Last Day of Q1, Dow Down 21 of Last 35, But Russell 2000 Up 26 of 35</b>  Agricultural Prices Chicago PMI	<b>*Tuesdays: Weekly Chain Store Sales &amp; Avg Hourly Earnings</b> <b>*Wednesdays: Oil &amp; Gas Inventories</b> <b>*Thursdays: Wkly Unemployment Report, Wkly Mutual Fund Flows &amp; Weekly Natural Gas Storage Report</b> <b>*Fridays: Weekly Leading Economic Index</b> <i>*Except holidays</i>					

Economic release dates obtained from sources believed to be reliable. All dates subject to change.



Bull symbol signifies a favorable day based on the S&P 500 Rising 60% or more of the time on a particular trading day 2004-2024



Bear symbol signifies an unfavorable day based on the S&P 500 Falling 60% or more of the time on a particular trading day 2004-2024