











# MAY 2025

**Sector Seasonalities: Long = (L); Short = (S)**

**Start:** Banking (S), Gold and Silver (S), Materials (S)

**In Play:** Consumer Disc. (L), Consumer Staples (L), Oil (L), Natural Gas (L), InfoTech (L), Utilities (L), Computer Tech (L)

**Finish:** Banking (L), Healthcare (L), Industrials (L), Materials (L), Real Estate (L), Transports (L)

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SAT	SUN
<p><b>*Tuesdays: Weekly Chain Store Sales</b> &amp; Avg Hourly Earnings</p> <p><b>*Wednesdays: Oil &amp; Gas Inventories</b></p> <p><b>*Thursdays: Wkly Unemployment Report, Wkly</b> Mutual Fund Flows &amp; Weekly Natural Gas Storage Report</p> <p><b>*Fridays: Weekly Leading Economic Index</b></p> <p><i>*Except holidays</i></p>			<p><b>1</b> </p> <p><b>First Trading Day,</b> <b>S&amp;P Up 18 of Last 27</b></p> <p>Construction Spending ISM Index</p>	<p><b>2</b></p> <p>Factory Orders ECRI Future Inflation Index Employment Rate Vehicle Sales</p>	<b>3</b>	<b>4</b>
<p><b>5</b></p> <p>ISM Services Index</p>	<p><b>6</b></p> <p>Int'l Trade Deficit</p>	<p><b>7</b> </p> <p>Consumer Credit FOMC Meeting</p>	<p><b>8</b></p> <p>Productivity and Costs Wholesale Trade</p>	<p><b>9</b></p> <p><b>Friday Before</b> <b>Mother's Day,</b> <b>DJIA Up 20 of Last 30</b></p>	<b>10</b>	<p><b>11</b></p> <p><b>Mother's</b> <b>Day</b></p>
<p><b>12</b></p> <p><b>Monday of Expiration</b> <b>Week, DJIA</b> <b>Up 26 of Last 37,</b> <b>But Down 8 of Last 14</b></p> <p>Treasury Budget</p>	<p><b>13</b> </p> <p><b>Day After Mother's Day,</b> <b>DJIA Up 18 of Last 30,</b> <b>But Down 9 of Last 13</b></p> <p>CPI</p>	<p><b>14</b></p>	<p><b>15</b></p> <p>Business Inventories Housing Mkt Index Industrial Production Philadelphia Fed Survey PPI Retail Sales</p>	<p><b>16</b> </p> <p><b>Expiration Day,</b> <b>DJIA Up 16 of Last 24</b></p> <p>Housing Starts Import/Export Prices U Mich Consumer Sentiment</p>	<b>17</b>	<b>18</b>
<p><b>19</b> </p> <p>Leading Indicators</p>	<p><b>20</b></p> <p><b>Average May Gains Last 21 Years:</b></p> <p><b>Dow: -0.2%</b> <b>Up 13 Down 8</b> <b>Rank #10</b></p> <p>Semiconductor Billings</p>	<p><b>21</b></p> <p><b>S&amp;P: 0.4%</b> <b>Up 16 Down 5</b> <b>Rank #7</b></p>	<p><b>22</b></p> <p><b>NAS: 1.3%</b> <b>Up 14 Down 7</b> <b>Rank #4</b></p> <p>Existing Home Sales</p>	<p><b>23</b></p> <p><b>Friday Before Memorial</b> <b>Day, DJIA Mixed Up 13,</b> <b>Down 12, Average -0.03%</b></p> <p>New Home Sales</p>	<b>24</b>	<b>25</b>
<p><b>26</b></p> <p><b>Memorial Day</b> <b>(Market Closed)</b></p>	<p><b>27</b> </p> <p><b>Day After Memorial</b> <b>Day, DJIA Up 23 of</b> <b>Last 39, But Down</b> <b>8 of Last 10</b></p> <p>Consumer Confidence Durable Goods</p>	<p><b>28</b> </p> <p>FOMC Minutes</p>	<p><b>29</b> </p> <p>GDP - Q1 Revised</p>	<p><b>30</b></p> <p>Agricultural Prices Chicago PMI Personal Income/Outlays - PCE U Mich Consumer Sentiment</p>	<b>31</b>	
<p><i>Economic release dates obtained from sources believed to be reliable. All dates subject to change.</i></p>			<p> Bull symbol signifies a favorable day based on the S&amp;P 500 Rising 60% or more of the time on a particular trading day 2004-2024</p>	<p> Bear symbol signifies an unfavorable day based on the S&amp;P 500 Falling 60% or more of the time on a particular trading day 2004-2024</p>		