















JUNE 2025

Sector Seasonalities: Long = (L); Short = (S)

Start: Oil (S), Natural Gas (S)

In Play: Oil (L), Info-Tech (L), Utilities (L), Computer Tech (L), Banking (S),
Materials (S)

Finish: Natural Gas (L), Gold and Silver (S), Consumer Disc (L), Consumer Staples (L)

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SAT	SUN
2  First Trading Day, Dow Up 28 of Last 37 Construction Spending ISM Services Index	3  Average June Gains Last 21 Years: Dow: -0.3% Up 9 Down 12 Rank #11	4  S&P: +0.005% Up 13 Down 8 Rank #11 Beige Book ISM Index	5  NAS: +0.6% Up 10 Down 11 Rank #8 Int'l Trade Deficit Productivity and Costs	6  Consumer Credit ECRI Future Inflation Index Employment Rate	7	8
9  2008 2nd Worst June Ever, Dow -10.2%, S&P -8.6%, 1930 Was Worse, NASDAQ -9.1%, June 2002 -9.4% June Ends NASDAQ's Best Eight Months	10  June Ends NASDAQ's Best Eight Months	11  CPI Treasury Budget	12  PPI	13  U Mich Consumer Sentiment	14	15 Father's Day
16  Monday of Quad Witching Week, Dow Down 15 of Last 28	17 Business Inventories Housing Mkt Index Import/Export Prices Industrial Production Retail Sales	18 FOMC Meeting Housing Starts	19 Juneteenth National Independence Day (Market Closed)	20  Quad Witching Day, Dow Mixed Up 18 of 35, But Down 8 of Last 10 Leading Indicators Philadelphia Fed Survey	21	22
23 Existing Home Sales Semiconductor Billings	24  Week After Quad Witching Dow Down 29 of Last 35. Average Loss since 1990, -0.8% Consumer Confidence	25 New Home Sales	26 Durable Goods GDP - Q1 Final	27  Agricultural Prices Personal Income/Outlays - PCE U Mich Consumer Sentiment	28	29
30 Last Day of Q2 Dow Up 10 of Last 14 NASDAQ Up 22 of Last 33 Chicago PMI	*Tuesdays: Weekly Chain Store Sales *Wednesdays: Oil Inventories *Thursdays: Wkly Unemployment Report, Wkly Mutual Fund Flows, Weekly Natural Gas Storage Report & Weekly Leading Economic Index *Except holidays					

Economic release dates obtained from sources believed to be reliable. All dates subject to change.



Bull symbol signifies a favorable day based on the S&P 500 Rising 60% or more of the time on a particular trading day 2004-2024



Bear symbol signifies an unfavorable day based on the S&P 500 Falling 60% or more of the time on a particular trading day 2004-2024