













OCTOBER 2025

Sector Seasonalities: Long = (L); Short = (S)

Start: Banking (L), Broker/Dealer (L), Computer Tech (L), Consumer Discretionary (L), Consumer Staples (L), Healthcare (L), Industrials (L), Materials (L), Pharmaceutical (L), Real Estate (L), Semiconductor (L), Telecom (L), Transports (L)

In Play: Gold & Silver (L), Biotech (L), InfoTech (L)

Finish: Utilities (L), Materials (S), Industrials (S), Transports (S), Semiconductor (S)

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SAT	SUN
*Tuesdays: Weekly Chain Store Sales & Avg Hourly Earnings *Wednesdays: Oil & Gas Inventories *Thursdays: Weekly Unemployment Report, Weekly Mutual Fund Flows & Weekly Natural Gas Storage Report *Fridays: Weekly Leading Economic Index <i>*Except holidays</i>		1 First Trading Day Mixed, Dow Down 11 of Last 21, Up 2.7% in 2022 Construction Spending ISM Index	2 Yom Kippur Start Looking For Seasonal MACD Buy Signal on October 1 Factory Orders Vehicle Sales	3  ECRI Future Inflation Index Employment Rate ISM Services Index	4	5
	6 October Ends DJIA & S&P 500 "Worst Six Months" And NASDAQ "Worst Four Months" DJIA Lost 1874 (18.2%) on the Week Ending 10/10/08, Worst Weekly % Ever Consumer Credit Int'l Trade Deficit	7  8 FOMC Minutes	9  10 Treasury Budget U Mich Consumer Sentiment	11 12		
13 Columbus Day (Bond Market Closed) Monday of Expiration Week, Dow Up 33 of Last 43	14 Monthly Expiration Week, Dow Up 14 of Last 17 Beige Book CPI	15  16  Business Inventories Housing Mkt Index Philadelphia Fed Survey PPI Retail Sales	17  Expiration Day, DJIA Up 10 of Last 14 Housing Starts Import/Export Prices Industrial Production	18 19 Crash of 1987 (10/19), DJIA Down 22.6% in 1 Day		
20 Leading Indicators	21 Average October Gains Last 21 Years: DJIA: 1.1% Up 12 Down 9 Rank #4 S&P: 0.8% Up 12 Down 9 Rank #5 NAS: 1.1% Up 12 Down 9 Rank #6	22  23  Existing Home Sales	24  New Home Sales U Mich Consumer Sentiment	25	26	
27  Late October is Time to Buy Depressed Stocks, Especially Tech and Small Caps 96th Anniversary of 1929 Crash. DJIA Off 23.0% in Two Days, October 28 & 29	28 Consumer Confidence	29  30  FOMC Announcement GDP - Q3 Advance	31 Halloween Agricultural Prices Chicago PMI ECI Personal Income/Outlays - PCE	1	2	Daylight Saving Time Ends

Economic release dates obtained from sources believed to be reliable. All dates subject to change.



Bull symbol signifies a favorable day based on the S&P 500 Rising 60% or more of the time on a particular trading day 2004-2024



Bear symbol signifies an unfavorable day based on the S&P 500 Falling 60% or more of the time on a particular trading day 2004-2024