

Almanac Investor October Stock Basket November 7, 2018 Closes

Symbol	Name	Sector/Industry	General Business Description	Sales Growth	P/E	P/S Ratio	MV \$mil	Price 11/7/18	Yield	Buy Limit *	Stop Loss *
Small Cap <\$1Bil											
CLAR	Clarus Corp	Consumer Discr	dev, man and distrib outdoor equipment	15.2	22	1.7	342	11.47	0.87	11.54	8.89
MIXT	Mix Telematics	Computer and Tech	dev fleet & mobile asset mngt software	26.1	28	2.9	418	18.50	0.86	18.30	14.09
TLYS	Tillys Inc	Retail-Wholesale	sports apparel stores	1.4	20	0.9	522	17.80	N/A	17.90	13.78
Mid Cap >\$1 Bil & <\$5 Bil											
BRKS	Brooks Automation	Computer and Tech	automation & cryogenic products	23.7	21	2.9	2,282	32.30	1.24	30.85	25.61
GVA	Granite Construction	Construction	civil construction of roads, highways & other	18.9	23	0.8	2,612	55.69	0.93	52.98	43.97
KEM	Kemet Corp	Computer and Tech	manufactures capacitors	58.4	10	1.0	1,299	22.62	N/A	22.70	18.84
KMPR	Kemper Corp	Finance	auto, homeowners and life insurance	8.0	20	1.5	4,975	76.83	1.25	77.50	64.33
LITE	Lumentum Holdings	Computer and Tech	optical & photonic products	24.6	14	2.7	3,609	56.92	N/A	58.30	48.39
RRC	Range Resources	Oils-Energy	explore & produce oil/natural gas	137.4	15	1.5	4,356	17.46	0.46	17.10	14.19
UNT	Unit Corp	Oils-Energy	explore & produce oil/natural gas	22.8	27	1.7	1,389	25.68	N/A	23.10	19.64
ECOL	US Ecology Inc	Business Services	radioactive & hazmat waste mngt	5.5	29	2.8	1,522	69.07	1.04	70.55	59.97
VRNT	Verint Systems	Computer and Tech	security and intelligence software	6.9	23	2.6	3,085	47.53	N/A	47.50	40.38
Large Cap > \$5 Bil											
BRO	Brown & Brown	Finance	property, casualty & employye benefits ins	6.5	24	4.1	8,105	29.03	1.10	29.30	24.91
CDW	CDW Corp	Computer and Tech	sells tech hardware & software products	8.7	19	0.9	13,529	90.20	0.93	91.80	78.03
EPD	Enterprise Prod	Oils-Energy	MLP - natural gas transport & storage	27.0	16	1.6	58,631	27.13	6.38	27.40	23.29
EXPE	Expedia Inc	Retail-Wholesale	online airline tickets, hotel rooms, vacation	14.7	29	1.7	19,157	128.38	N/A	125.65	106.80
EXPD	Expeditors Intl	Transportation	logistics services, air & ocean freight	13.5	23	1.6	12,789	73.36	1.23	72.98	62.03
HFC	HollyFrontier	Oils-Energy	refiner, gas, diesel, jet fuel	35.3	14	0.7	11,805	68.13	1.94	66.50	56.53
PAA	Plains All Amer	Oils-Energy	MLP - transportation, storage, terminalling	29.9	17	0.5	17,160	23.65	5.07	23.65	20.10
TJX	TJX Cos Inc New	Retail-Wholesale	operates off-price apparel/homegoods stores	8.1	24	1.8	68,584	55.42	1.41	55.75	47.39

* Buy Limits good til cancel, Stop only if closed below Stop Loss

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