

Almanac Investor November Stock Basket November 11, 2020 Closes

Symbol	Name	Sector/Industry	General Business Description	P/E	P/S Ratio	MV \$mil	Price 11/11/20	Yield	Buy Limit *	Stop Loss *
Small Cap <\$1Bil										
NOA	North Amer Cnst	Construction	Mining/Heavy Construction services	7.2	0.7	283	9.14	1.31	9.23	7.04
AVID	Avid Tech Inc	Computer and Tech	Software & hardware for digital media	27.1	1.3	468	10.58	N/A	10.69	8.15
CUBI	Customers Bancp	Finance	Northeast bank, 22 locations in 8 states	5.8	0.9	522	16.53	N/A	16.70	12.73
MGPI	Mgp Ingredients	Consumer Staples	distilled spirits, specialty wheat proteins & starches	16.4	1.8	699	41.30	1.16	41.71	31.80
LMAT	Lemaitre Vasclr	Medical	disposable vascular implant devices	39.9	6.2	754	37.08	1.02	37.45	28.55
XPEL	Xpel Inc	Auto-Tires-Trucks	after market auto parts manufacturer	48.8	5.7	850	30.77	N/A	31.08	23.69
Mid Cap >\$1 Bil & <\$5 Bil										
OSIS	Osi Systems Inc	Computer and Tech	medical monitoring & anesthesia systems & opto devices	17.9	1.4	1,522	84.95	N/A	85.80	70.51
AVAV	Aerovironment	Aerospace	unmanned aircraft, vehicle charging for U.S. gov't	53.5	5.3	1,961	81.34	N/A	82.15	67.51
SCL	Stepan Co	Basic Materials	specialty chemicals and products	23.2	1.5	2,788	124.11	0.89	125.35	103.01
WERN	Werner Entrprs	Transportation	truckload shipments in U.S., Canada & Mexico	17.2	1.2	2,820	40.81	0.88	41.22	33.87
JKS	Jinkosolar Hldg	Oils-Energy	silicon wafers & solar cells/modules in China	23.2	0.6	2,982	67.76	N/A	68.44	56.24
TMHC	Taylor Morrison	Construction	single family home builder	7.3	0.5	3,241	24.94	N/A	25.19	20.70
VMI	Valmont Inds	Industrial Products	fab metal/concrete and towers for elec. Transmission	20.9	1.2	3,397	159.82	1.13	161.42	132.65
BKH	Black Hills Cor	Utilities	gas/electric in SD, WY, NE, IA, KS, CO, AR	17.5	2.4	3,993	63.63	3.36	64.27	52.81
Large Cap > \$5 Bil										
SWI	Solarwinds Corp	Computer and Tech	enterprise level IT software systems/solutions	27.3	7.0	7,041	22.42	N/A	22.64	19.06
DOX	Amdocs Ltd	Computer and Tech	software and support for communications/media providers	15.2	2.1	8,562	63.53	2.06	64.17	54.00
WSO	Watsco Inc	Construction	HVAC equipment for home bubilding markets & repair	35.0	1.8	8,958	233.15	3.05	235.48	198.18
KSU	Kansas City Sou	Transportation	owner/operator of rail networks in U.S., Mexico & Panama	27.3	6.6	17,599	188.02	0.85	189.90	159.82
ADSK	Autodesk Inc	Computer and Tech	develops design software used in numerous industries	124.0	15.3	54,116	246.79	N/A	249.26	209.77
INFY	Infosys Ltd	Computer and Tech	software, systems integration and management	26.5	5.0	64,019	15.09	1.8	15.24	12.83

* Buy Limits good til cancel, Stop only if closed below Stop Loss

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