

DECEMBER 2024

Sector Seasonalities: Long = (L); Short = (S)










Start: Oil (L)

In Play: Biotech (L), Info-Tech (L), Banking (L), Broker/Dealer (L),

Computer Tech (L), Consumer Disc. (L), Consumer Staples (L), Healthcare (L), Industrials (L),

Materials (L), Pharmaceutical (L), Real Estate (L), Transports (L)

Finish: Gold & Silver (L), Semiconductor (L), Telecom (L)

| MONDAY | TUESDAY | WEDNESDAY | THURSDAY | FRIDAY | SAT | SUN |
|--|--|--|--|---|-----------|-----------|
| 2 1st Trading Day NAS Up 24 of Last 367 But Down 7 of Last 12 Construction Spending ISM Index | 3 Average December Performance Last 21 Years: Dow: 1.3% Up 14 Down 7 Rank #5 Vehicle Sales | 4 Average December Performance Last 21 Years: S&P: 1.1% Up 15 Down 6 Rank #6 Beige Book Factory Orders ISM Services Index | 5 Average December Performance Last 21 Years: NAS: 0.8% Up 13 Down 8 Rank #7 Int'l Trade Deficit | 6 Consumer Credit ECRI Future Inflation Index Employment Rate U Mich Consumer Sentiment | 7 | 8 |
| 9  Wholesale Trade | 10 Productivity and Costs | 11 Small Cap Strength Starts in Mid-December CPI Treasury Budget | 12 PPI | 13 Import/Export Prices | 14 | 15 |
| 16 Monday Before Expiration, S&P 500 Up 15 of Last 24 | 17 Business Inventories Housing Mkt Index Industrial Production Retail Sales | 18  Quad Witching Week, S&P 500 Up 29 of Last 40 Consumer Confidence FOMC Meeting Housing Starts | 19 Existing Home Sales GDP - Q3 Final Leading Indicators Philadelphia Fed Survey | 20     Quad Witching Day S&P 500 Up 26 of 42 | 21 | 22 |
| 23  Watch for the Santa Claus Rally to Begin on December 24 | 24 Day Before Christmas NASDAQ up 13 of Last 17 (Shortened Trading) Durable Goods New Home Sales | 25 Christmas (Market Closed) | 26  Chanukah | 27 Week After December Quad Witching DJIA Up 26 of Last 33, Average Gain 0.8% | 28 | 29 |
| 30 | 31  Last Trading Day 2024, NAS Down 18 of Last 24, Was Up 29 Years 1971-1999 Agricultural Prices Chicago PMI | *Tues: Wkly Chain Store Sales & Avg Hourly Earnings *Wed: Oil & Gas Inventories *Thurs: Weekly Unemployment Report, Weekly Mutual Fund Flows & Weekly Natural Gas Storage Report *Fri: Weekly Leading Economic Index *Except holidays | | | | |

Economic release dates obtained from sources believed to be reliable. All dates subject to change.



Bull symbol signifies a favorable day based on the S&P 500 Rising 60% or more of the time on a particular trading day 2003-2023



Bear symbol signifies an unfavorable day based on the S&P 500 Falling 60% or more of the time on a particular trading day 2003-2023