

DECEMBER 2025

Sector Seasonalities: Long = (L); Short = (S)

Start: Oil (L)

In Play: Biotech (L), Info-Tech (L), Banking (L), Broker/Dealer (L),

Computer Tech (L), Consumer Disc. (L), Consumer Staples (L), Healthcare (L), Industrials (L),

Materials (L), Pharmaceutical (L), Real Estate (L), Semiconductor (L), Transports (L)

Finish: Gold & Silver (L), Telecom (L)

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SAT	SUN			
1 1st Trading Day NAS Up 25 of Last 38 But Down 7 of Last 13 Construction Spending ISM Index	2 Average December Performance Last 21 Years: Dow: 0.7% Up 13 Down 8 Rank #6 Vehicle Sales	3 S&P: 0.7% Up 14 Down 7 Rank #6 ISM Services Index	4 NAS: 0.7% Up 13 Down 8 Rank #7 Int'l Trade Deficit	5 Consumer Credit ECRI Future Inflation Index Employment Rate Factory Orders U Mich Consumer Sentiment	6	7			
8 	9 Small Cap Strength Starts in Mid-December Productivity and Costs	10  CPI FOMC Announcement Treasury Budget Wholesale Trade	11  PPI	12	13	14			
15 Chanukah  Monday Before Expiration, S&P 500 Up 16 of Last 25 Housing Mrkt Index	16 Triple Witching Week, S&P 500 Up 29 of Last 41 Housing Starts Import/Export Prices Industrial Production	17  Business Inventories Retail Sales	18 Leading Indicators Philadelphia Fed Survey	19     Quad Witching Day S&P 500 Up 27 of 43, Existing Home Sales GDP - Q3 Final Personal Income/Outlays - PCE Semiconductor Billings U Mich Consumer Sentiment	20	21			
22  Week After TWW, Dow Up 27 of Last 34, Average Gain 0.8%	23 Watch for the Santa Claus Rally to Begin on December 24 Consumer Confidence New Home Sales	24  Day Before Christmas NASDAQ up 14 of Last 18 (Shortened Trading) Durable Goods	25 Christmas (Market Closed)	26 	27	28			
29	30	31  Last Trading Day 2025, NAS Down 19 of Last 25, Was Up 29 Years 1971-1999 Agricultural Prices FOMC Minutes		<p>*Tues: Wkly Chain Store Sales & Avg Hourly Earnings *Wed: Oil & Gas Inventories *Thurs: Weekly Unemployment Report, Weekly Mutual Fund Flows & Weekly Natural Gas Storage Report *Fri: Weekly Leading Economic Index *Except holidays</p>					
<p>Economic release dates obtained from sources believed to be reliable. All dates subject to change.</p>			<p>Bull symbol signifies a favorable day based on the S&P 500 Rising 60% or more of the time on a particular trading day 2004-2024</p>						
			<p>Bear symbol signifies an unfavorable day based on the S&P 500 Falling 60% or more of the time on a particular trading day 2004-2024</p>						